



ACIS-PKF O'CONNOR DAVIES WEBINAR

The Employee Retention Credit: Don't Miss this Valuable Opportunity for Independent Schools

Schools have spent the past two years adapting to an ever-changing set of restrictions – the move to online learning followed by the return to classrooms with significant restrictions and costs to create a safe environment for students. The economic crisis has led to a decline in net tuition for many schools, as well as a decline in donations and other auxiliary revenues. One of the vehicles for government assistance that has been very lucrative for Independent Schools is the Employee Retention Credit (ERC). This program, although not widely publicized, should not be overlooked. In this session, professionals from the Independent School division of PKF O'Connor Davies will lead an interactive discussion on the rules and regulations surrounding the ERC program and your School's potential eligibility.

Date: Thursday, May 26, 2022

Time: 11-12 a.m. MST

Location: Zoom

Cost: Free

Registration: Register on the ACIS website here: <https://www.acischools.org/2022-the-employee-retention-credit-what-acis-schools-should-know>

Note: Registrants will be sent Zoom login information after they register

Presented by:

Robert Cordero

Partner, Independent School Practice Leader

Rob Cordero is a Partner and the founder of the Firm's Independent School practice. He has more than 20 years of experience in public accounting. Rob specializes in auditing and business consulting, working with Independent Schools and several other types of organizations including foundations and fee-for-service not-for-profits including national and international organizations. Rob is a frequent lecturer and presents continuing professional education courses to members of the Firm's staff as well as national and regional associations. He has authored numerous accounting articles and has been a member of the Firm's Governance Committee and Executive Committee.

Christopher Migliaccio

Partner, ERC Leader

Chris Migliaccio is a Partner in the international tax practice. Prior to joining PKF O'Connor Davies, Chris worked at two "Big 4" accounting firms in their international tax practices. He has more than 10 years of experience providing consultation on international tax matters, including cross-border transactions, business restructurings and complex compliance issues for multinational corporations, partnerships, private equity funds and high-net-worth individuals. In addition, Chris regularly leads due diligence and

structuring for M&A transactions. He also is our Employee Retention Credit (ERC) leader, having assisted clients with receiving over millions in credits.

As one of the Firm's most prolific thought leaders, Chris has written extensively on a wide range of tax topics. He is a coauthor of treatise-length discussions on the Base Erosion and Anti-Abuse Tax (BEAT), Passive Foreign Investment Companies (PFICs) and Inversions. He has authored articles for publications such as *Law360* and *Checkpoint News* and has been quoted in *Newsday* and *Bloomberg News*. Chris is also a frequent speaker at industry and tax-related conferences.

