



## **2026 Capital Markets Forecast: Opportunities and Risks Impacting your School's Investment Portfolio**

Who: Heads of School, CFOs, Board Members, Development Officers

Presenter: Jim Brauer, Managing Director at Syntrinsic

When: Tuesday, February 10th from 10:00 a.m. to 11:00 a.m.

Where: Virtual on Zoom

### ***Description:***

Syntrinsic is an investment advisor and strategic partner trusted by nonprofits, endowments, foundations, and private clients. They empower clients to navigate complex financial decisions with confidence, accomplish their goals, and realize their broader purpose.

Please join members of Syntrinsic's Investment Solutions and Consulting teams for a live discussion of our [2026 Capital Markets Forecast](#).

We will discuss the market environment, events year-to-date, and the main themes and opportunities we expect for 2026 and beyond, including:

- Economic and market conditions, and our near-term sentiment on an array of asset classes
- Current levels of equity market valuations and uncertainty, balanced by potential productivity growth from artificial intelligence and other drivers
- Consumption and equity in the US economy (is it "K-shaped"?)
- Inflation, interest rates and the US and global fiscal situation
- Our updated capital market assumptions, and more

### ***Speakers:***

[Jim Brauer CIMA®, CFP®, Managing Director](#) (Moderator)



[Mike Sebastian, Head of Investment Solutions](#)

[Jas Chen, CFA, Senior Analyst](#)

[Robin Meyer, CFA, Director](#)

- Free for those schools who purchased a speaker series subscription.
- \$50 per attendee for those schools who have chosen "A la Carte".

